

USE OF COMPLEX VARIABLE METHODS TO FIND TRIGONOMETRIC IDENTITIES

Many trigonometric Identities may be derived without much effort by use of complex variable methods. A starting point is the well known Euler Identity-

$$\exp(iz) = \cos(z) + i \sin(z)$$

If we let $z=z_1+z_2+z_3+ \dots+ z_N$ one has that-

$$\cos\left(\sum_{n=1}^N z_n\right) = \operatorname{Re}\left[\prod_{n=1}^N [\cos(z_n) + i \sin(z_n)]\right]$$

and

$$\sin\left(\sum_{n=1}^N z_n\right) = \operatorname{Im}\left[\prod_{n=1}^N [\cos(z_n) + i \sin(z_n)]\right]$$

Thus when $z_1=A$ and $z_2=B$ with $N=2$, we have-

$$\begin{aligned}\cos(A + B) &= \operatorname{Re}[(\cos(A) + i \sin(A))(\cos(B) + i \sin(B))] \\ &= \cos(A)\cos(B) - \sin(A)\sin(B)\end{aligned}$$

and

$$\begin{aligned}\sin(A + B) &= \operatorname{Im}[(\cos(A) + i \sin(A))(\cos(B) + i \sin(B))] \\ &= \sin(A)\cos(B) + \sin(B)\cos(A)\end{aligned}$$

The double angle formulas –

$$\cos(2A) = 2\cos(A)^2 - 1 \quad \text{and} \quad \sin(2A) = 2\sin(A)\cos(A)$$

follow after setting $A=B$. Also setting $2A=B$ in these last results, we have the half angle formulas-

$$\cos\left(\frac{B}{2}\right) = \sqrt{\frac{1 + \cos(B)}{2}} \quad \text{and} \quad \sin\left(\frac{B}{2}\right) = \sqrt{\frac{1 - \cos(B)}{2}}$$

Also-

$$\tan(A + B) = \frac{\text{Im}[(\cos(A) + i \sin(A))(\cos(B) + i \sin(B))]}{\text{Re}[(\cos(A) + i \sin(A))(\cos(B) + i \sin(B))]} = \frac{\tan(A) + \tan(B)}{1 - \tan(A)\tan(B)}$$

Working out $\cos(6A)$ with aid of my computer, we find-

$$\cos(6A) = \text{Re}\left(\prod_{n=1}^6 (\cos(A) + i \sin(A))\right) = 32 \cos(A)^6 - 48 \cos(A)^4 + 18 \cos(A)^2 - 1$$

Trigonometric identities involving hyperbolic functions follow from the definitions-

$$\sinh(z) = \frac{e^z - e^{-z}}{2} = -i \sin(iz) \quad \text{and} \quad \cosh(z) = \frac{e^z + e^{-z}}{2} = \cos(iz)$$

Plugging into the above double angle formulas we find-

$$\begin{aligned} \cosh(A + B) &= \cosh(A)\cosh(B) + \sinh(A)\sinh(B) \quad \text{and} \\ \sinh(A + B) &= \sinh(A)\cosh(B) + \sinh(B)\cosh(A) \end{aligned}$$

Next we use the log identity-

$$\ln \prod_{n=1}^N (A_n + iB_n)^{p_n} = \sum_{n=1}^N p_n \ln(A_n + iB_n) \quad n$$

where A_n, B_n, p_n are real. Using $\ln(A_n + iB_n) = \ln(\sqrt{A_n^2 + B_n^2}) + i \arctan(B_n/A_n)$, the imaginary part of this equality reduces to-

$$\arctan\left(\frac{\text{Im}(G)}{\text{Re}(G)}\right) = \sum_{n=1}^N p_n \arctan\left(\frac{B_n}{A_n}\right) \quad \text{with} \quad G = \prod_{n=1}^N (A_n + iB_n)$$

There are an infinite number of arctan relations which arise from this last result. One of the simplest is-

$$\arctan\left(\frac{a+b}{ab-1}\right) = \arctan\left(\frac{1}{a}\right) + \arctan\left(\frac{1}{b}\right)$$

obtained by letting $A_1 = -a, B_1 = 1, A_2 = b, B_2 = 1, p_1 = p_2 = 1$. One can recover the famous two term arctan formula for π due to Machin by letting $A_1 = 5, B_1 = 1, A_2 = 239, B_2 = 1$ and $p_1 = 4, p_2 = -1$. It reads-

$$\frac{\pi}{4} = \arctan(1) = 4 \arctan\left(\frac{1}{5}\right) - \arctan\left(\frac{1}{239}\right)$$

Finally we have that –

$$\arctan(z) = \int_{u=0}^z \frac{du}{1+u^2} = \frac{1}{2i} \int_{u=0}^z \frac{du}{i+u} - \frac{1}{2i} \int_{u=0}^z \frac{du}{-i+u} = \frac{1}{2i} \ln\left(\frac{z-i}{z+i}\right) + \frac{\pi}{2}$$

so that $\arctan(1/5) = (1/(2i)) * \ln((1-5i)/(1+5i)) + \pi/2 = 0.197395\dots$